



REPORTED SALES vs. PRIOR PERIOD
\$MM

	FIRST QUARTER				
	2008	2007	% Change		
Reported			Operational ⁽¹⁾	Currency	
PHARMACEUTICAL SEGMENT ^{(2) (3)}					
<u>ACIPHEX/PARIET</u>					
US	116	159	-27.0%	-27.0%	-
Intl	161	177	-9.0%	-19.4%	10.4%
WW	277	336	-17.6%	-23.1%	5.5%
<u>CONCERTA</u>					
US	224	200	12.0%	12.0%	-
Intl	66	52	26.9%	14.8%	12.1%
WW	290	252	15.1%	12.6%	2.5%
<u>DURAGESIC/FENTANYL TRANSDERMAL</u>					
US	75	116	-35.3%	-35.3%	-
Intl	158	187	-15.5%	-24.2%	8.7%
WW	233	303	-23.1%	-28.5%	5.4%
<u>LEVAQUIN/FLOXIN</u>					
US	474	459	3.3%	3.3%	-
Intl	22	20	10.0%	4.0%	6.0%
WW	496	479	3.5%	3.3%	0.2%
<u>PROCRIT/EPREX</u>					
US	334	530	-37.0%	-37.0%	-
Intl	295	287	2.8%	-9.3%	12.1%
WW	629	817	-23.0%	-27.2%	4.2%
<u>RAZADYNE/REMINYL</u>					
US	50	51	-2.0%	-2.0%	-
Intl	99	77	28.6%	13.6%	15.0%
WW	149	128	16.4%	7.4%	9.0%
<u>REMICADE</u>					
US	676	600	12.7%	12.7%	-
US Exports ⁽⁴⁾	320	131	144.3%	144.3%	-
Intl	2	0	436.0%	410.7%	25.3%
WW	998	731	36.5%	36.5%	-
<u>RISPERDAL</u>					
US	582	559	4.1%	4.1%	-
Intl	227	308	-26.3%	-33.6%	7.3%
WW	809	867	-6.7%	-9.3%	2.6%
<u>RISPERDAL CONSTA</u>					
US	101	101	0.0%	0.0%	-
Intl	208	160	30.0%	15.8%	14.2%
WW	309	261	18.4%	9.7%	8.7%
<u>TOPAMAX</u>					
US	520	501	3.8%	3.8%	-
Intl	126	109	15.6%	4.2%	11.4%
WW	646	610	5.9%	3.9%	2.0%
<u>VELCADE</u>					
US	2	2	0.0%	0.0%	-
Intl	182	111	64.0%	49.9%	14.1%
WW	184	113	62.8%	48.9%	13.9%
<u>OTHER</u>					
US	596	625	-4.6%	-4.6%	-
Intl	813	699	16.3%	2.8%	13.5%
WW	1,409	1,324	6.4%	-0.7%	7.1%
<u>TOTAL PHARMACEUTICAL</u>					
US	4,070	4,034	0.9%	0.9%	-
Intl	2,359	2,187	7.9%	-3.1%	11.0%
WW	6,429	6,221	3.3%	-0.6%	3.9%

⁽¹⁾ Operational growth excludes the effect of currency

⁽²⁾ Select areas (unaudited)

⁽³⁾ Prior year amounts have been reclassified to conform with current presentation

⁽⁴⁾ For external purposes, reported as U.S. sales



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MEDICAL DEVICES AND DIAGNOSTICS ^{(2) (3)}					
<u>CORDIS ⁽⁴⁾</u>					
US	357	424	-15.8%	-15.8%	-
Intl	478	504	-5.2%	-14.7%	9.5%
WW	835	928	-10.0%	-15.2%	5.2%
<u>DEPUY</u>					
US	694	678	2.4%	2.4%	-
Intl	559	479	16.7%	5.6%	11.1%
WW	1,253	1,157	8.3%	3.7%	4.6%
<u>DIABETES CARE</u>					
US	303	292	3.8%	3.8%	-
Intl	312	257	21.4%	8.0%	13.4%
WW	615	549	12.0%	5.7%	6.3%
<u>ETHICON ⁽⁵⁾</u>					
US	341	345	-1.2%	-1.2%	-
Intl	604	529	14.2%	2.9%	11.3%
WW	945	874	8.1%	1.3%	6.8%
<u>ETHICON ENDO-SURGERY</u>					
US	429	417	2.9%	2.9%	-
Intl	574	474	21.1%	8.9%	12.2%
WW	1,003	891	12.6%	6.1%	6.5%
<u>ORTHO-CLINICAL DIAGNOSTICS ⁽⁵⁾</u>					
US	238	233	2.1%	2.1%	-
Intl	205	175	17.1%	5.2%	11.9%
WW	443	408	8.6%	3.5%	5.1%
<u>VISION CARE</u>					
US	226	195	15.9%	15.9%	-
Intl	381	318	19.8%	9.2%	10.6%
WW	607	513	18.3%	11.7%	6.6%
<u>TOTAL MEDICAL DEVICES AND DIAGNOSTICS</u>					
US	2,588	2,584	0.2%	0.2%	-
Intl	3,113	2,736	13.8%	2.6%	11.2%
WW	5,701	5,320	7.2%	1.4%	5.8%

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⁽³⁾ Prior year amounts have been reclassified to conform with current presentation

⁽⁴⁾ Includes sale of Cypher for Q1 2008 of \$169, \$231 and \$400 million Domestic, International and Worldwide respectively
Includes sale of Cypher for Q1 2007 of \$236, \$292 and \$528 million Domestic, International and Worldwide respectively

⁽⁵⁾ Restated to include portion of sales previously reported in the "Other" category



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CONSUMER SEGMENT ⁽²⁾

SKIN CARE

	2008	2007	% Change		
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US	382	357	7.0%	7.0%	-
Intl	458	407	12.5%	1.5%	11.0%
WW	840	764	9.9%	4.0%	5.9%

BABY CARE

US	115	109	5.5%	5.5%	-
Intl	418	338	23.7%	12.9%	10.8%
WW	533	447	19.2%	11.1%	8.1%

ORAL CARE

US	199	203	-2.0%	-2.0%	-
Intl	187	156	19.9%	9.4%	10.5%
WW	386	359	7.5%	2.9%	4.6%

OTC/NUTRITIONALS

US	842	655	28.5%	28.5%	-
Intl	752	602	24.9%	11.8%	13.1%
WW	1,594	1,257	26.8%	20.5%	6.3%

WOMEN'S HEALTH

US	148	163	-9.2%	-9.2%	-
Intl	313	258	21.3%	8.8%	12.5%
WW	461	421	9.5%	1.8%	7.7%

WOUND CARE / OTHER

US	133	142	-6.3%	-6.3%	-
Intl	117	106	10.4%	-1.4%	11.8%
WW	250	248	0.8%	-4.2%	5.0%

TOTAL CONSUMER

US	1,819	1,629	11.7%	11.7%	-
Intl	2,245	1,867	20.2%	8.3%	11.9%
WW	4,064	3,496	16.2%	9.9%	6.3%

⁽¹⁾ Operational growth excludes the effect of currency

⁽²⁾ Select areas (unaudited)