



January 22, 2013

Johnson & Johnson Reports 2012 Fourth-Quarter and Full-Year Results:

2012 Fourth-Quarter Sales of \$17.6 Billion increased 8.0%; EPS was \$0.91

2012 Full-Year Sales of \$67.2 Billion increased 3.4%; Full-Year EPS was \$3.86

Excluding Special Items, 2012 Fourth-Quarter EPS was \$1.19, an increase of 5.3%*

And 2012 Full-Year EPS was \$5.10, an increase of 2.0%*

NEW BRUNSWICK, N.J., Jan. 22, 2013 /PRNewswire/ -- Johnson & Johnson (NYSE: JNJ) today announced sales of \$17.6 billion for the fourth quarter of 2012, an increase of 8.0% as compared to the fourth quarter of 2011. Operational results increased 9.3% and the negative impact of currency was 1.3%. Domestic sales increased 6.8%, while international sales increased 8.9%, reflecting operational growth of 11.2% and a negative currency impact of 2.3%. Sales for the fourth quarter of 2012 included the impact of the recently completed acquisition of Synthes, Inc., which contributed 5.6% to worldwide operational sales growth, net of the divestiture of the DePuy trauma business. Worldwide sales for the full-year 2012 were \$67.2 billion, an increase of 3.4% versus 2011. Operational sales increased 6.1% and the negative impact of currency was 2.7%. Domestic sales increased 3.2%, while international sales increased 3.5%, reflecting operational growth of 8.4% and a negative currency impact of 4.9%. Sales for the full-year 2012 included the impact of the recently completed acquisition of Synthes, Inc., which contributed 3.1% to worldwide operational sales growth, net of the divestiture of the DePuy trauma business.

Net earnings and diluted earnings per share for the fourth quarter of 2012 were \$2.6 billion and \$0.91, respectively.** Fourth-quarter 2012 net earnings included after-tax special items of \$0.8 billion, primarily related to an increase in the litigation accrual and program costs associated with the DePuy ASR™ Hip, in-process research and development, and integration and transaction costs related to the acquisition of Synthes, Inc.

Fourth-quarter 2011 net earnings reflect after-tax special items of \$2.9 billion as detailed in the accompanying reconciliation of non-GAAP financial measures. Excluding these special items for both periods, net earnings for the current quarter were \$3.4 billion and diluted earnings per share were \$1.19, representing increases of 7.9% and 5.3%, respectively, as compared to the same period in 2011.*

Net earnings and diluted earnings per share for the full-year 2012 were \$10.9 billion and \$3.86, respectively.** Full-year net earnings reflect after-tax special items of \$3.5 billion in 2012 and \$4.2 billion in 2011 as detailed in the accompanying reconciliation of non-GAAP financial measures. Excluding these special items in both periods, net earnings for the full-year 2012 were \$14.3 billion and diluted earnings per share were \$5.10, representing increases of 3.4% and 2.0%, respectively, as compared with the full year of 2011.*

"Johnson & Johnson delivered solid results in 2012 reflecting continued sales momentum in many parts of our business driven by our focus on delivering meaningful innovation in health care to patients and customers. Our results included strong growth of key products, successful new product launches, and the addition of Synthes to our family of companies," said Alex Gorsky, Chairman and Chief Executive Officer. "In addition, we continued to make important investments building strategic partnerships and in advancing our pipeline, positioning us well for delivering sustainable growth as we enter 2013. I would also like to thank our talented colleagues at Johnson & Johnson for their extraordinary achievements in helping advance health and well-being for patients and customers around the world."

The Company announced earnings guidance for full-year 2013 of \$5.35 to \$5.45 per share, which excludes the impact of special items.

Worldwide Consumer sales of \$14.4 billion for the full-year 2012 represented a decrease of 2.9% versus the prior year, consisting of an operational increase of 0.5% and a negative impact from currency of 3.4%. Domestic sales decreased 2.0%; international sales decreased 3.4%, which reflected an operational increase of 1.9% and a negative currency impact of 5.3%.

Positive contributors to operational results were sales of upper respiratory over-the-counter products; international sales of LISTERINE® oral care products; and U.S. sales of NEUTROGENA® skin care products.

Worldwide Pharmaceutical sales of \$25.4 billion for the full-year 2012 represented an increase of 4.0% versus the prior year with an operational increase of 6.8% and a negative impact from currency of 2.8%. Domestic sales increased 0.3%; international sales increased 7.9%, which reflected an operational increase of 13.6% and a negative currency impact of 5.7%.

Primary contributors to operational sales growth were REMICADE® (infliximab), a biologic approved for the treatment of a number of immune-mediated, inflammatory diseases; VELCADE® (bortezomib), a treatment for multiple myeloma; PREZISTA® (darunavir), a treatment for HIV; and a number of recently launched products.

The strong sales results of recently launched products included ZYTIGA® (abiraterone acetate), an oral, once-daily medication for use in combination with prednisone for the treatment of metastatic, castration-resistant prostate cancer; INVEGA® SUSTENNA®/XEPLION® (paliperidone palmitate), a once-monthly, long-acting, injectable atypical antipsychotic for the acute and maintenance treatment of schizophrenia in adults; international sales of INCIVO® (telaprevir), a direct acting antiviral protease inhibitor, for the treatment of genotype-1 chronic hepatitis C virus, in combination with peginterferon alfa and ribavirin, in adults; STELARA® (ustekinumab), a biologic approved for the treatment of moderate to severe plaque psoriasis; XARELTO® (rivaroxaban), an oral anticoagulant; and SIMPONI® (golimumab), a biologic approved to treat adults with moderate to severe rheumatoid arthritis, psoriatic arthritis, and ankylosing spondylitis.

Sales results were negatively impacted by generic competition for LEVAQUIN® (levofloxacin), a treatment for bacterial infections and the manufacturing suspension at a third party supplier for DOXIL® (doxorubicin HCl liposome injection)/CAELYX® (pegylated liposomal doxorubicin hydrochloride), a medication to treat ovarian and other cancers.

During the quarter, the U.S. Food and Drug Administration (FDA) granted accelerated approval for SIRTURO™ (bedaquiline) tablets for the treatment of pulmonary multi-drug resistant tuberculosis as part of combination therapy in adults. The FDA and the European Commission also approved an expanded indication for ZYTIGA® (abiraterone acetate), in combination with prednisone, allowing for the use before chemotherapy in the treatment of metastatic castration-resistant disease.

In November, the FDA approved XARELTO® (rivaroxaban), an oral anticoagulant, for the treatment of deep vein thrombosis (DVT) and/or pulmonary embolism (PE), and to reduce the risk of recurrence of DVT and PE following initial treatment. In addition, the FDA approved a new 800mg tablet of PREZISTA® (darunavir) for once daily oral administration for the treatment of human immunodeficiency virus (HIV-1) in treatment-naive and treatment-

experienced adult patients with no darunavir resistance-associated mutations.

Also during the quarter, a New Drug Application was submitted to the FDA seeking approval for a fixed-dose therapy combining canagliflozin and immediate release metformin to treat patients with type 2 diabetes. Additional submissions included a supplemental Biologics License Application to the FDA and a Type II Variation to the European Medicines Agency requesting approval of STELARA® (ustekinumab) for the treatment of adult patients with active psoriatic arthritis.

Worldwide Medical Devices and Diagnostics sales of \$27.4 billion for the full-year 2012 represented an increase of 6.4% versus the prior year with an operational increase of 8.7% and a negative impact from currency of 2.3%. Domestic sales increased 8.7%; international sales increased 4.5%, which reflected an operational increase of 8.6% and a negative currency impact of 4.1%. Sales included the impact of the recently completed acquisition of Synthes, Inc., which contributed 7.9% to worldwide operational sales growth, net of the divestiture of the DePuy trauma business.

Primary contributors to operational growth were sales from the recently completed acquisition of Synthes, Inc. in the Orthopaedics business; a number of products in the Specialty Surgery business; Biosense Webster's electrophysiology products in the Cardiovascular Care business; and Vistakon's disposable contact lenses.

During the quarter, the FDA approved EVARREST™ Fibrin Sealant Patch, a novel product that rapidly and reliably aids in stopping problematic bleeding during surgery. The FDA also approved the S.M.A.R.T.® CONTROL® Vascular Stent Systems for use in the superficial femoral artery and/or the proximal popliteal artery.

About Johnson & Johnson

Caring for the world, one person at a time...inspires and unites the people of Johnson & Johnson. We embrace research and science - bringing innovative ideas, products and services to advance the health and well-being of people. Our approximately 128,000 employees at more than 250 Johnson & Johnson operating companies work with partners in health care to touch the lives of over a billion people every day, throughout the world.

* Net earnings and diluted earnings per share attributable to Johnson & Johnson, excluding special items, are non-GAAP financial measures and should not be considered replacements for, and should be read together with, the most comparable GAAP financial measures. A reconciliation of these non-GAAP financial measures to the most directly comparable GAAP financial measures is included in the financial schedules accompanying this press release and can be found in the Investor Relations section of the Company's website at www.investor.jnj.com.

** Net earnings and diluted earnings per share attributable to Johnson & Johnson.

NOTE TO INVESTORS

Johnson & Johnson will conduct a meeting with members of the investment community to discuss this news release today at 8:30 a.m., Eastern Time. A simultaneous webcast of the meeting for investors and other interested parties may be accessed by visiting the Johnson & Johnson website at www.investor.jnj.com. A replay and podcast will be available approximately two hours after the live webcast by visiting www.investor.jnj.com.

Copies of the financial schedules accompanying this press release are available at www.investor.jnj.com/historical-sales.cfm. These schedules include supplementary sales data, condensed consolidated statements of earnings, and sales of key products/franchises. Additional information on Johnson & Johnson, including a pharmaceutical pipeline of selected compounds in late stage development and medical devices and diagnostics pipeline of selected products, can be found on the Company's website at www.jnj.com

(This press release contains "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995. The reader is cautioned not to rely on these forward-looking statements. These statements are based on current expectations of future events. If underlying assumptions prove inaccurate or unknown risks or uncertainties materialize, actual results could vary materially from the expectations and projections of Johnson & Johnson. Risks and uncertainties include, but are not limited to, general industry conditions and competition; economic factors, such as interest rate and currency exchange rate fluctuations; technological advances, new products and patents attained by competitors; challenges inherent in new product development, including obtaining regulatory approvals; challenges to patents; significant adverse litigation or government action; impact of business combinations; financial distress and bankruptcies experienced by significant customers and suppliers; changes to governmental laws and regulations and domestic and foreign health care reforms; trends toward health care cost containment; increased scrutiny of the health care industry by government agencies; changes in behavior and spending patterns of purchasers of health care products and services; financial instability of international economies and sovereign risk; disruptions due to natural disasters; manufacturing difficulties or delays; and product efficacy or safety concerns resulting in product recalls or regulatory action. A further list and description of these risks, uncertainties and other factors can be found in Exhibit 99 of Johnson & Johnson's Annual Report on Form 10-K for the fiscal year ended January 1, 2012. Copies of this Form 10-K, as well as subsequent filings, are available online at www.sec.gov, www.investor.jnj.com or on request from Johnson & Johnson. Johnson & Johnson does not undertake to update any forward-looking statements as a result of new information or future events or developments.)

Johnson & Johnson and Subsidiaries

Supplementary Sales Data

(Unaudited; Dollars in Millions)	FOURTH QUARTER					TWELVE MONTHS				
	2012	2011	Total	Percent Change		2012	2011	Total	Percent Change	
				Operations	Currency				Operations	Currency
Sales to customers by segment of business										
Consumer										
U.S.	\$ 1,203	1,248	(3.6)	%	(3.6)	\$ 5,046	5,151	(2.0)	%	(2.0)
International	2,449	2,420	1.2		3.2	9,401	9,732	(3.4)		1.9
	3,652	3,668	(0.4)		0.9	14,447	14,883	(2.9)		0.5
Pharmaceutical										
U.S.	3,013	2,887	4.4		4.4	12,421	12,386	0.3		0.3
International	3,512	3,207	9.5		12.1	12,930	11,982	7.9		13.6
	6,525	6,094	7.1		8.5	25,351	24,368	4.0		6.8

Med Devices & Diagnostics										
U.S.	3,244	2,850	13.8	13.8	-	12,363	11,371	8.7	8.7	-
International	4,137	3,643	13.6	15.8	(2.2)	15,063	14,408	4.5	8.6	(4.1)
	7,381	6,493	13.7	14.9	(1.2)	27,426	25,779	6.4	8.7	(2.3)
U.S.	7,460	6,985	6.8	6.8	-	29,830	28,908	3.2	3.2	-
International	10,098	9,270	8.9	11.2	(2.3)	37,394	36,122	3.5	8.4	(4.9)
Worldwide	\$ 17,558	16,255	8.0 %	9.3	(1.3)	\$ 67,224	65,030	3.4 %	6.1	(2.7)

Johnson & Johnson and Subsidiaries

Supplementary Sales Data

(Unaudited; Dollars in Millions)	FOURTH QUARTER					TWELVE MONTHS				
	2012	2011	Total	Percent Change		2012	2011	Total	Percent Change	
				Operations	Currency				Operations	Currency
Sales to customers by geographic area										
U.S.	\$ 7,460	6,985	6.8 %	6.8	-	\$ 29,830	28,908	3.2 %	3.2	-
Europe	4,603	4,279	7.6	10.4	(2.8)	16,945	17,129	(1.1)	5.8	(6.9)
Western Hemisphere excluding U.S.	1,941	1,688	15.0	18.7	(3.7)	7,207	6,418	12.3	19.0	(6.7)
Asia-Pacific, Africa	3,554	3,303	7.6	8.5	(0.9)	13,242	12,575	5.3	6.7	(1.4)
International	10,098	9,270	8.9	11.2	(2.3)	37,394	36,122	3.5	8.4	(4.9)
Worldwide	\$ 17,558	16,255	8.0 %	9.3	(1.3)	\$ 67,224	65,030	3.4 %	6.1	(2.7)

Johnson & Johnson and Subsidiaries

Condensed Consolidated Statement of Earnings

(Unaudited; in Millions Except Per Share Figures)	FOURTH QUARTER				
	2012		2011		Percent Increase (Decrease)
	Amount	Percent to Sales	Amount	Percent to Sales	
Sales to customers	\$ 17,558	100.0	\$ 16,255	100.0	8.0
Cost of products sold	6,003	34.2	5,338	32.8	12.5
Selling, marketing and administrative expenses	5,661	32.2	5,458	33.6	3.7
Research and development expense	2,331	13.3	2,155	13.3	8.2
In-process research and development	55	0.3	-	-	-
Interest (income) expense, net	89	0.5	148	0.9	-
Other (income) expense, net	319	1.8	2,858	17.6	-
Restructuring (income) expense, net	-	-	(20)	(0.1)	-
Earnings before provision for taxes on income	3,100	17.7	318	1.9	874.8
Provision for taxes on income	533	3.1	100	0.6	433.0
Net earnings	2,567	14.6	218	1.3	1,077.5
Add: Net loss attributable to noncontrolling interest	-	-	-	-	-
Net earnings attributable to Johnson & Johnson	\$ 2,567	14.6	\$ 218	1.3	1,077.5
Net earnings per share attributable to Johnson & Johnson (Diluted)	\$ 0.91		\$ 0.08		1,037.5
Average shares outstanding (Diluted)	2,833.4		2,768.9		
Effective tax rate	17.2 %		31.4 %		
Adjusted earnings before provision for taxes and net earnings attributable to Johnson & Johnson (1)					
Earnings before provision for taxes on income	\$ 4,115	23.4	\$ 3,657	22.5	12.5
Net earnings attributable to Johnson & Johnson	\$ 3,376	19.2	\$ 3,129	19.2	7.9
Net earnings per share attributable to Johnson & Johnson (Diluted)	\$ 1.19		\$ 1.13		5.3
Effective tax rate	18.0 %		14.4 %		

(1) See Reconciliation of Non-GAAP Financial Measures.

Johnson & Johnson and Subsidiaries

Condensed Consolidated Statement of Earnings

(Unaudited; in Millions Except Per Share Figures)	TWELVE MONTHS				
	2012		2011		Percent Increase (Decrease)
	Amount	Percent to Sales	Amount	Percent to Sales	
Sales to customers	\$ 67,224	100.0	\$ 65,030	100.0	3.4
Cost of products sold	21,658	32.2	20,360	31.3	6.4
Selling, marketing and administrative expenses	20,869	31.0	20,969	32.3	(0.5)
Research and development expense	7,665	11.4	7,548	11.6	1.6

In-process research and development	1,163	1.7	-	-	
Interest (income) expense, net	468	0.7	480	0.7	
Other (income) expense, net	1,626	2.5	2,743	4.2	
Restructuring (income) expense, net	-	-	569	0.9	
Earnings before provision for taxes on income	13,775	20.5	12,361	19.0	11.4
Provision for taxes on income	3,261	4.9	2,689	4.1	21.3
Net earnings	10,514	15.6	9,672	14.9	8.7
Add: Net loss attributable to noncontrolling interest	339	0.5	-	-	
Net earnings attributable to Johnson & Johnson	\$ 10,853	16.1	\$ 9,672	14.9	12.2

Net earnings per share attributable to Johnson & Johnson (Diluted) \$ 3.86 \$ 3.49 10.6

Average shares outstanding (Diluted) 2,812.6 2,775.3

Effective tax rate 23.7 % 21.8 %

Adjusted earnings before provision for taxes and net earnings attributable to Johnson & Johnson (1)					
Earnings before provision for taxes on income	\$ 18,214	27.1	\$ 17,353	26.7	5.0
Net earnings attributable to Johnson & Johnson	\$ 14,345	21.3	\$ 13,867	21.3	3.4
Net earnings per share attributable to Johnson & Johnson (Diluted)	\$ 5.10		\$ 5.00		2.0
Effective tax rate	21.2 %		20.1 %		

(1) See Reconciliation of Non-GAAP Financial Measures.

Johnson & Johnson and Subsidiaries
Reconciliation of Non-GAAP Financial Measures

<i>(Dollars in Millions Except Per Share Data)</i>	Fourth Quarter		% Incr. / (Decr.)	Twelve Months		% Incr. / (Decr.)
	2012	2011		2012	2011	
Earnings before provision for taxes on income - as reported	\$ 3,100	318	874.8 %	\$ 13,775	12,361	11.4 %
Net litigation loss (gain)	471	2,656		1,229	3,310	
In-process research and development	55	14		1,163	14	
Synthes integration/transaction costs and currency related	406	277		1,028	491	
Intangible asset write-downs and other adjustments	-	-		909	-	
DePuy ASR™ Hip program	83	412		110	521	
Restructuring	-	(20)		-	656	
Earnings before provision for taxes on income - as adjusted	\$ 4,115	3,657	12.5 %	\$ 18,214	17,353	5.0 %
Net Earnings attributable to Johnson & Johnson - as reported	\$ 2,567	218	1,077.5 %	\$ 10,853	9,672	12.2 %
Net litigation loss (gain)	371	2,239		1,052	2,745	
In-process research and development	59	11		743 (1)	11	
Synthes integration/transaction costs and currency related	306	338		899	477	
Intangible asset write-downs and other adjustments	-	-		701	-	
DePuy ASR™ Hip program	73	336		97	426	
Restructuring	-	(13)		-	536	
Net Earnings attributable to Johnson & Johnson - as adjusted	\$ 3,376	3,129	7.9 %	\$ 14,345	13,867	3.4 %
Diluted Net Earnings per share attributable to Johnson & Johnson - as reported	\$ 0.91	0.08	1,037.5 %	\$ 3.86	3.49	10.6 %
Net litigation loss (gain)	0.13	0.81		0.37	0.99	
In-process research and development	0.02	-		0.27	-	
Synthes integration/transaction costs and currency related	0.11	0.12		0.32	0.17	
Intangible asset write-downs and other adjustments	-	-		0.25	-	
DePuy ASR™ Hip program	0.02	0.12		0.03	0.16	
Restructuring	-	-		-	0.19	
Diluted Net Earnings per share attributable to Johnson & Johnson - as adjusted	\$ 1.19	1.13	5.3 %	\$ 5.10	5.00	2.0 %

(1) Amount includes third quarter in-process research and development charge of \$679M related to bapineuzumab IV offset by \$339M reported as net loss attributable to noncontrolling interest

The Company believes investors gain additional perspective of underlying business trends and results by providing a measure of earnings before provision for taxes on income, net earnings and diluted net earnings per share that excludes special items in order to evaluate ongoing business operations.

REPORTED SALES vs. PRIOR PERIOD (\$MM)

	% Change					% Change				
	2012	2011	Reported	Operational ⁽¹⁾	Currency	2012	2011	Reported	Operational ⁽¹⁾	Currency
CONSUMER SEGMENT ⁽²⁾										
BABY CARE										
US	\$ 103	103	0.0%	0.0%	-	\$ 412	418	-1.4%	-1.4%	-
Intl	469	465	0.9%	3.5%	-2.6%	1,842	1,922	-4.2%	1.1%	-5.3%
WW	572	568	0.7%	2.8%	-2.1%	2,254	2,340	-3.7%	0.6%	-4.3%
ORAL CARE										
US	165	173	-4.6%	-4.6%	-	641	656	-2.3%	-2.3%	-
Intl	251	239	5.0%	6.6%	-1.6%	983	968	1.5%	6.9%	-5.4%
WW	416	412	1.0%	2.0%	-1.0%	1,624	1,624	0.0%	3.2%	-3.2%
OTC/NUTRITIONALS										
US	356	370	-3.8%	-3.8%	-	1,424	1,429	-0.3%	-0.3%	-
Intl	802	766	4.7%	5.7%	-1.0%	2,930	2,973	-1.4%	3.4%	-4.8%
WW	1,158	1,136	1.9%	2.6%	-0.7%	4,354	4,402	-1.1%	2.1%	-3.2%
SKIN CARE										
US	385	403	-4.5%	-4.5%	-	1,699	1,654	2.7%	2.7%	-
Intl	509	541	-5.9%	-3.4%	-2.5%	1,919	2,061	-6.9%	-2.0%	-4.9%
WW	894	944	-5.3%	-3.9%	-1.4%	3,618	3,715	-2.6%	0.1%	-2.7%
WOMEN'S HEALTH										
US	82	89	-7.9%	-7.9%	-	336	439	-23.5%	-23.5%	-
Intl	325	309	5.2%	9.4%	-4.2%	1,289	1,353	-4.7%	2.3%	-7.0%
WW	407	398	2.3%	5.5%	-3.2%	1,625	1,792	-9.3%	-4.0%	-5.3%
WOUND CARE/OTHER										
US	112	110	1.8%	1.8%	-	534	555	-3.8%	-3.8%	-
Intl	93	100	-7.0%	-8.0%	1.0%	438	455	-3.7%	0.6%	-4.3%
WW	205	210	-2.4%	-2.9%	0.5%	972	1,010	-3.8%	-1.8%	-2.0%
TOTAL CONSUMER										
US	1,203	1,248	-3.6%	-3.6%	-	5,046	5,151	-2.0%	-2.0%	-
Intl	2,449	2,420	1.2%	3.2%	-2.0%	9,401	9,732	-3.4%	1.9%	-5.3%
WW	\$ 3,652	3,668	-0.4%	0.9%	-1.3%	\$ 14,447	14,883	-2.9%	0.5%	-3.4%

See footnotes at end of schedule

REPORTED SALES vs. PRIOR PERIOD (\$MM)

	% Change					% Change				
	2012	2011	Reported	Operational ⁽¹⁾	Currency	2012	2011	Reported	Operational ⁽¹⁾	Currency
PHARMACEUTICAL SEGMENT ⁽²⁾ (4)										
IMMUNOLOGY										
US	\$ 1,448	1,401	3.4%	3.4%	-	\$ 5,972	5,751	3.8%	3.8%	-
Intl	528	395	33.7%	35.7%	-2.0%	1,902	1,047	81.7%	86.3%	-4.6%
WW	1,976	1,796	10.0%	10.4%	-0.4%	7,874	6,798	15.8%	16.9%	-1.1%
REMICADE										
US	871	776	12.2%	12.2%	-	3,583	3,276	9.4%	9.4%	-
US Exports ⁽³⁾	347	437	-20.6%	-20.6%	-	1,470	1,797	-18.2%	-18.2%	-
Intl	286	215	33.0%	34.4%	-1.4%	1,086	419	*	*	-4.5%
WW	1,504	1,428	5.3%	5.5%	-0.2%	6,139	5,492	11.8%	12.6%	-0.8%
SIMPONI										
US	72	62	16.1%	16.1%	-	292	235	24.3%	24.3%	-
Intl	109	57	91.2%	96.8%	-5.6%	315	175	80.0%	87.5%	-7.5%
WW	181	119	52.1%	54.8%	-2.7%	607	410	48.0%	51.2%	-3.2%
STELARA										
US	158	126	25.4%	25.4%	-	627	443	41.5%	41.5%	-
Intl	111	81	37.0%	40.1%	-3.1%	398	295	34.9%	42.4%	-7.5%
WW	269	207	30.0%	31.2%	-1.2%	1,025	738	38.9%	41.9%	-3.0%
OTHER IMMUNOLOGY										
US	-	-	-	-	-	-	-	-	-	-
Intl	22	42	-47.6%	-49.4%	1.8%	103	158	-34.8%	-33.0%	-1.8%
WW	22	42	-47.6%	-49.4%	1.8%	103	158	-34.8%	-33.0%	-1.8%
INFECTIOUS DISEASES										
US	236	210	12.4%	12.4%	-	974	1,401	-30.5%	-30.5%	-
Intl	620	506	22.5%	26.7%	-4.2%	2,220	1,788	24.2%	32.1%	-7.9%
WW	856	716	19.6%	22.6%	-3.0%	3,194	3,189	0.2%	4.6%	-4.4%
INTELENCE										

US	46	45	2.2%	2.2%	-	176	163	8.0%	8.0%	-
Intl	38	38	0.0%	1.7%	-1.7%	173	151	14.6%	22.2%	-7.6%
WW	84	83	1.2%	2.0%	-0.8%	349	314	11.1%	14.8%	-3.7%
<u>LEVAQUIN/FLOXIN</u>										
US	-	(6)	*	*	-	35	579	-94.0%	-94.0%	-
Intl	10	11	-9.1%	-10.5%	1.4%	40	44	-9.1%	-5.8%	-3.3%
WW	10	5	100.0%	97.2%	2.8%	75	623	-88.0%	-87.8%	-0.2%
<u>PREZISTA</u>										
US	165	143	15.4%	15.4%	-	672	529	27.0%	27.0%	-
Intl	188	173	8.7%	12.2%	-3.5%	742	682	8.8%	16.3%	-7.5%
WW	353	316	11.7%	13.6%	-1.9%	1,414	1,211	16.8%	21.0%	-4.2%
<u>OTHER INFECTIOUS DISEASES</u>										
US	25	28	-10.7%	-10.7%	-	91	130	-30.0%	-30.0%	-
Intl	384	284	35.2%	40.5%	-5.3%	1,265	911	38.9%	47.3%	-8.4%
WW	409	312	31.1%	35.9%	-4.8%	1,356	1,041	30.3%	37.7%	-7.4%

REPORTED SALES vs. PRIOR PERIOD (\$MM)

			% Change					% Change		
	2012	2011	Reported	Operational ⁽¹⁾	Currency	2012	2011	Reported	Operational ⁽¹⁾	Currency
NEUROSCIENCE										
US	601	611	-1.6%	-1.6%	-	2,611	2,617	-0.2%	-0.2%	-
Intl	1,088	1,128	-3.5%	-1.6%	-1.9%	4,107	4,331	-5.2%	-0.8%	-4.4%
WW	1,689	1,739	-2.9%	-1.6%	-1.3%	6,718	6,948	-3.3%	-0.5%	-2.8%
<u>CONCERTA/METHYLPHENIDATE</u>										
US	116	155	-25.2%	-25.2%	-	609	822	-25.9%	-25.9%	-
Intl	127	119	6.7%	8.1%	-1.4%	464	446	4.0%	8.8%	-4.8%
WW	243	274	-11.3%	-10.7%	-0.6%	1,073	1,268	-15.4%	-13.7%	-1.7%
<u>INVEGA</u>										
US	76	66	15.2%	15.2%	-	299	285	4.9%	4.9%	-
Intl	71	59	20.3%	23.0%	-2.7%	251	214	17.3%	22.0%	-4.7%
WW	147	125	17.6%	18.9%	-1.3%	550	499	10.2%	12.2%	-2.0%
<u>INVEGA SUSTENNA/ XEPLION</u>										
US	132	99	33.3%	33.3%	-	482	319	51.1%	51.1%	-
Intl	96	36	*	*	-2.4%	314	59	*	*	-5.7%
WW	228	135	68.9%	69.9%	-1.0%	796	378	*	*	-2.2%
<u>RISPERDAL CONSTA</u>										
US	103	108	-4.6%	-4.6%	-	439	443	-0.9%	-0.9%	-
Intl	255	277	-7.9%	-5.8%	-2.1%	986	1,140	-13.5%	-8.6%	-4.9%
WW	358	385	-7.0%	-5.5%	-1.5%	1,425	1,583	-10.0%	-6.4%	-3.6%
<u>OTHER NEUROSCIENCE</u>										
US	174	183	-4.9%	-4.9%	-	782	748	4.5%	4.5%	-
Intl	539	637	-15.4%	-13.7%	-1.7%	2,092	2,472	-15.4%	-11.9%	-3.5%
WW	713	820	-13.0%	-11.7%	-1.3%	2,874	3,220	-10.7%	-8.0%	-2.7%
ONCOLOGY										
US	135	95	42.1%	42.1%	-	506	331	52.9%	52.9%	-
Intl	684	468	46.2%	49.7%	-3.5%	2,123	1,717	23.6%	29.7%	-6.1%
WW	819	563	45.5%	48.5%	-3.0%	2,629	2,048	28.4%	33.3%	-4.9%
<u>DOXIL/CAELYX</u>										
US	21	10	*	*	-	43	140	-69.3%	-69.3%	-
Intl	9	29	-69.0%	-68.3%	-0.7%	40	262	-84.7%	-83.5%	-1.2%
WW	30	39	-23.1%	-22.6%	-0.5%	83	402	-79.4%	-78.6%	-0.8%
<u>VELCADE</u>										
US	-	-	-	-	-	-	-	-	-	-
Intl	502	352	42.6%	47.6%	-5.0%	1,500	1,274	17.7%	24.5%	-6.8%
WW	502	352	42.6%	47.6%	-5.0%	1,500	1,274	17.7%	24.5%	-6.8%
<u>ZYTIGA</u>										
US	114	85	34.1%	34.1%	-	463	191	*	*	-
Intl	150	67	*	*	-3.8%	498	110	*	*	-7.0%
WW	264	152	73.7%	75.8%	-2.1%	961	301	*	*	-3.7%
<u>OTHER ONCOLOGY</u>										
US	-	-	-	-	-	-	-	-	-	-
Intl	23	20	15.0%	18.8%	-3.8%	85	71	19.7%	25.5%	-5.8%
WW	23	20	15.0%	18.8%	-3.8%	85	71	19.7%	25.5%	-5.8%

REPORTED SALES vs. PRIOR PERIOD (\$MM)

			% Change					% Change		
	2012	2011	Reported	Operational ⁽¹⁾	Currency	2012	2011	Reported	Operational ⁽¹⁾	Currency
TOTAL OTHER										
US	593	570	4.0%	4.0%	-	2,358	2,286	3.1%	3.1%	-
Intl	592	710	-16.6%	-15.5%	-1.1%	2,578	3,099	-16.8%	-12.4%	-4.4%
WW	1,185	1,280	-7.4%	-6.8%	-0.6%	4,936	5,385	-8.3%	-5.8%	-2.5%

<u>ACIPHEX/PARIET</u>										
US	92	110	-16.4%	-16.4%	-	372	414	-10.1%	-10.1%	-
Intl	94	144	-34.7%	-33.9%	-0.8%	463	561	-17.5%	-11.8%	-5.7%
WW	186	254	-26.8%	-26.4%	-0.4%	835	975	-14.4%	-11.1%	-3.3%
<u>PROCRI/EPREX</u>										
US	171	191	-10.5%	-10.5%	-	805	814	-1.1%	-1.1%	-
Intl	155	177	-12.4%	-11.0%	-1.4%	657	809	-18.8%	-13.7%	-5.1%
WW	326	368	-11.4%	-10.7%	-0.7%	1,462	1,623	-9.9%	-7.4%	-2.5%
<u>OTHER</u>										
US	330	269	22.7%	22.7%	-	1,181	1,058	11.6%	11.6%	-
Intl	343	389	-11.8%	-10.8%	-1.0%	1,458	1,729	-15.7%	-12.1%	-3.6%
WW	673	658	2.3%	2.9%	-0.6%	2,639	2,787	-5.3%	-3.1%	-2.2%
TOTAL PHARMACEUTICAL										
US	3,013	2,887	4.4%	4.4%	-	12,421	12,386	0.3%	0.3%	-
Intl	3,512	3,207	9.5%	12.1%	-2.6%	12,930	11,982	7.9%	13.6%	-5.7%
WW	\$ 6,525	6,094	7.1%	8.5%	-1.4%	\$ 25,351	24,368	4.0%	6.8%	-2.8%

See footnotes at end of schedule

REPORTED SALES vs. PRIOR PERIOD (\$MM)

	2012	2011	% Change			2012	2011	% Change		
			Reported	Operational ⁽¹⁾	Currency			Reported	Operational ⁽¹⁾	Currency
MEDICAL DEVICES AND DIAGNOSTICS ⁽²⁾⁽⁴⁾										
<u>CARDIOVASCULAR CARE</u>										
US	\$ 186	191	-2.6%	-2.6%	-	\$ 752	841	-10.6%	-10.6%	-
Intl	320	349	-8.3%	-6.6%	-1.7%	1,233	1,447	-14.8%	-11.5%	-3.3%
WW	506	540	-6.3%	-5.2%	-1.1%	1,985	2,288	-13.2%	-11.1%	-2.1%
<u>DIABETES CARE</u>										
US	295	330	-10.6%	-10.6%	-	1,312	1,312	0.0%	0.0%	-
Intl	349	340	2.6%	5.2%	-2.6%	1,304	1,340	-2.7%	2.8%	-5.5%
WW	644	670	-3.9%	-2.6%	-1.3%	2,616	2,652	-1.4%	1.4%	-2.8%
<u>DIAGNOSTICS</u>										
US	258	280	-7.9%	-7.9%	-	1,025	1,091	-6.0%	-6.0%	-
Intl	272	274	-0.7%	1.3%	-2.0%	1,044	1,073	-2.7%	1.0%	-3.7%
WW	530	554	-4.3%	-3.3%	-1.0%	2,069	2,164	-4.4%	-2.6%	-1.8%
<u>INFECTION PREVENTION/OTHER</u>										
US	86	94	-8.5%	-8.5%	-	399	377	5.8%	5.8%	-
Intl	160	144	11.1%	13.6%	-2.5%	553	529	4.5%	8.2%	-3.7%
WW	246	238	3.4%	4.9%	-1.5%	952	906	5.1%	7.2%	-2.1%
<u>ORTHOPAEDICS</u>										
US	1,246	775	60.8%	60.8%	-	4,144	3,093	34.0%	34.0%	-
Intl	1,142	678	68.4%	70.1%	-1.7%	3,655	2,716	34.6%	38.7%	-4.1%
WW	2,388	1,453	64.3%	65.1%	-0.8%	7,799	5,809	34.3%	36.2%	-1.9%
<u>SPECIALTY SURGERY</u>										
US	326	327	-0.3%	-0.3%	-	1,297	1,226	5.8%	5.8%	-
Intl	329	307	7.2%	9.5%	-2.3%	1,229	1,181	4.1%	8.9%	-4.8%
WW	655	634	3.3%	4.4%	-1.1%	2,526	2,407	4.9%	7.2%	-2.3%
<u>SURGICAL CARE</u>										
US	618	639	-3.3%	-3.3%	-	2,415	2,465	-2.0%	-2.0%	-
Intl	1,049	1,055	-0.6%	1.9%	-2.5%	4,068	4,172	-2.5%	2.1%	-4.6%
WW	1,667	1,694	-1.6%	0.0%	-1.6%	6,483	6,637	-2.3%	0.6%	-2.9%
<u>VISION CARE</u>										
US	229	214	7.0%	7.0%	-	1,019	966	5.5%	5.5%	-
Intl	516	496	4.0%	6.1%	-2.1%	1,977	1,950	1.4%	3.7%	-2.3%
WW	745	710	4.9%	6.4%	-1.5%	2,996	2,916	2.7%	4.3%	-1.6%
TOTAL MEDICAL DEVICES AND DIAGNOSTICS										
US	3,244	2,850	13.8%	13.8%	-	12,363	11,371	8.7%	8.7%	-
Intl	4,137	3,643	13.6%	15.8%	-2.2%	15,063	14,408	4.5%	8.6%	-4.1%
WW	\$ 7,381	6,493	13.7%	14.9%	-1.2%	\$ 27,426	25,779	6.4%	8.7%	-2.3%

* Percentage greater than 100%

(1) Operational growth excludes the effect of currency

(2) Select areas (unaudited)

(3) Reported as U.S. sales

(4) Prior year amounts have been reclassified to conform to current year product disclosure

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