REPORTED SALES vs. PRIOR PERIOD ($MM)

	THIRD QUARTER					NINE MONTHS				
			% Change					% Change		
	2015	2014	Reported	Operational [1]	Currency	2015	2014	Reported	Operational [1]	Currency
CONSUMER SEGMENT [2]										
BABY CARE										
US	$ 103	102	1.0%	1.0%	-	$ 318	311	2.3%	2.3%	-
Intl	403	461	-12.6%	2.1%	-14.7%	1,242	1,404	-11.5%	0.1%	-11.6%
WW	506	563	-10.1%	2.0%	-12.1%	1,560	1,715	-9.0%	0.5%	-9.5%
ORAL CARE										
US	154	148	4.1%	4.1%	-	459	450	2.0%	2.0%	-
Intl	224	261	-14.2%	3.2%	-17.4%	713	783	-8.9%	5.7%	-14.6%
WW	378	409	-7.6%	3.5%	-11.1%	1,172	1,233	-4.9%	4.4%	-9.3%
OTC										
US	383	313	22.4%	22.4%	-	1,154	995	16.0%	16.0%	-
Intl	580	706	-17.8%	-0.7%	-17.1%	1,776	2,038	-12.9%	4.1%	-17.0%
WW	963	1,019	-5.5%	6.3%	-11.8%	2,930	3,033	-3.4%	8.1%	-11.5%
SKIN CARE										
US	435	400	8.8%	8.8%	-	1,418	1,363	4.0%	4.0%	-
Intl	428	520	-17.7%	-2.3%	-15.4%	1,242	1,439	-13.7%	0.1%	-13.8%
WW	863	920	-6.2%	2.5%	-8.7%	2,660	2,802	-5.1%	2.0%	-7.1%
WOMEN'S HEALTH										
US	6	8	-25.0%	-25.0%	-	19	43	-55.8%	-55.8%	-
Intl	304	317	-4.1%	14.2%	-18.3%	898	951	-5.6%	10.4%	-16.0%
WW	310	325	-4.6%	13.3%	-17.9%	917	994	-7.7%	7.6%	-15.3%
WOUND CARE / OTHER										
US	196	202	-3.0%	-3.0%	-	623	640	-2.7%	-2.7%	-
Intl	98	151	-35.1%	-23.9%	-11.2%	325	473	-31.3%	-20.8%	-10.5%
WW	294	353	-16.7%	-11.9%	-4.8%	948	1,113	-14.8%	-10.3%	-4.5%
TOTAL CONSUMER										
US	1,277	1,173	**8.9%**	**8.9%**	**-**	3,991	3,802	**5.0%**	**5.0%**	**-**
Intl	2,037	2,416	**-15.7%**	**0.4%**	**-16.1%**	6,196	7,088	**-12.6%**	**1.9%**	**-14.5%**
WW	$ 3,314	3,589	**-7.7%**	**3.1%**	**-10.8%**	$ 10,187	10,890	**-6.5%**	**2.9%**	**-9.4%**

REPORTED SALES vs. PRIOR PERIOD ($MM)

	THIRD QUARTER					NINE MONTHS				
			% Change					% Change		
	2015	2014	Reported	Operational [1]	Currency	2015	2014	Reported	Operational [1]	Currency
PHARMACEUTICAL SEGMENT [2] [3]										
IMMUNOLOGY										
US	$ 1,910	1,895	0.8%	0.8%	-	$ 5,541	5,295	4.6%	4.6%	-
Intl	704	746	-5.6%	13.5%	-19.1%	2,090	2,320	-9.9%	6.6%	-16.5%
WW	2,614	2,641	-1.0%	4.4%	-5.4%	7,631	7,615	0.2%	5.2%	-5.0%
REMICADE										
US	1,117	1,085	2.9%	2.9%	-	3,260	3,103	5.1%	5.1%	-
US Exports [4]	180	310	-41.9%	-41.9%	-	602	834	-27.8%	-27.8%	-
Intl	316	387	-18.3%	-1.6%	-16.7%	1,019	1,259	-19.1%	-5.0%	-14.1%
WW	1,613	1,782	-9.5%	-5.9%	-3.6%	4,881	5,196	-6.1%	-2.7%	-3.4%
SIMPONI / SIMPONI ARIA										
US	199	144	38.2%	38.2%	-	526	380	38.4%	38.4%	-
Intl	181	156	16.0%	40.7%	-24.7%	462	461	0.2%	20.1%	-19.9%
WW	380	300	26.7%	39.6%	-12.9%	988	841	17.5%	28.4%	-10.9%
STELARA										
US	414	356	16.3%	16.3%	-	1,153	978	17.9%	17.9%	-
Intl	199	187	6.4%	26.3%	-19.9%	579	549	5.5%	25.2%	-19.7%
WW	613	543	12.9%	19.7%	-6.8%	1,732	1,527	13.4%	20.5%	-7.1%
OTHER IMMUNOLOGY										
US	-	-	-	-	-	-	-	-	-	-
Intl	8	16	-50.0%	-37.2%	-12.8%	30	51	-41.2%	-31.4%	-9.8%
WW	8	16	-50.0%	-37.2%	-12.8%	30	51	-41.2%	-31.4%	-9.8%
INFECTIOUS DISEASES										
US	379	967	-60.8%	-60.8%	-	1,172	2,548	-54.0%	-54.0%	-
Intl	469	594	-21.0%	-5.7%	-15.3%	1,683	1,975	-14.8%	2.4%	-17.2%
WW	848	1,561	-45.7%	-39.9%	-5.8%	2,855	4,523	-36.9%	-29.4%	-7.5%
EDURANT										
US	11	7	57.1%	57.1%	-	29	18	61.1%	61.1%	-
Intl	100	95	5.3%	25.4%	-20.1%	274	257	6.6%	29.1%	-22.5%
WW	111	102	8.8%	27.6%	-18.8%	303	275	10.2%	31.3%	-21.1%
OLYSIO / SOVRIAD										
US	26	671	-96.1%	-96.1%	-	174	1,687	-89.7%	-89.7%	-
Intl	53	125	-57.6%	-49.5%	-8.1%	403	294	37.1%	66.0%	-28.9%
WW	79	796	-90.1%	-88.8%	-1.3%	577	1,981	-70.9%	-66.6%	-4.3%
PREZISTA / PREZCOBIX / REZOLSTA										
US	285	234	21.8%	21.8%	-	777	687	13.1%	13.1%	-
Intl	183	212	-13.7%	4.3%	-18.0%	566	696	-18.7%	-2.0%	-16.7%
WW	468	446	4.9%	13.4%	-8.5%	1,343	1,383	-2.9%	5.5%	-8.4%
OTHER INFECTIOUS DISEASES										
US	57	55	3.6%	3.6%	-	192	156	23.1%	23.1%	-
Intl	133	162	-17.9%	-3.4%	-14.5%	440	728	-39.6%	-28.6%	-11.0%
WW	190	217	-12.4%	-1.6%	-10.8%	632	884	-28.5%	-19.4%	-9.1%

See footnotes at end of schedule

REPORTED SALES vs. PRIOR PERIOD ($MM)

	THIRD QUARTER					NINE MONTHS				
			% Change					% Change		
	2015	2014	Reported	Operational [1]	Currency	2015	2014	Reported	Operational [1]	Currency
NEUROSCIENCE										
US	655	606	8.1%	8.1%	-	2,098	1,807	16.1%	16.1%	-
Intl	821	965	-14.9%	0.4%	-15.3%	2,560	3,029	-15.5%	-1.1%	-14.4%
WW	1,476	1,571	-6.0%	3.4%	-9.4%	4,658	4,836	-3.7%	5.3%	-9.0%
CONCERTA / METHYLPHENIDATE										
US	89	34	*	*	-	317	97	*	*	-
Intl	89	101	-11.9%	3.9%	-15.8%	291	333	-12.6%	0.9%	-13.5%
WW	178	135	31.9%	43.7%	-11.8%	608	430	41.4%	51.9%	-10.5%
INVEGA / PALIPERIDONE										
US	82	89	-7.9%	-7.9%	-	281	264	6.4%	6.4%	-
Intl	57	67	-14.9%	-0.4%	-14.5%	179	215	-16.7%	-2.1%	-14.6%
WW	139	156	-10.9%	-4.7%	-6.2%	460	479	-4.0%	2.6%	-6.6%
INVEGA SUSTENNA / XEPLION / INVEGA TRINZA										
US	277	215	28.8%	28.8%	-	758	599	26.5%	26.5%	-
Intl	182	188	-3.2%	14.9%	-18.1%	548	571	-4.0%	14.0%	-18.0%
WW	459	403	13.9%	22.4%	-8.5%	1,306	1,170	11.6%	20.4%	-8.8%
RISPERDAL CONSTA										
US	103	107	-3.7%	-3.7%	-	306	323	-5.3%	-5.3%	-
Intl	132	177	-25.4%	-10.6%	-14.8%	430	573	-25.0%	-10.2%	-14.8%
WW	235	284	-17.3%	-8.1%	-9.2%	736	896	-17.9%	-8.4%	-9.5%
OTHER NEUROSCIENCE										
US	104	161	-35.4%	-35.4%	-	436	524	-16.8%	-16.8%	-
Intl	361	432	-16.4%	-2.0%	-14.4%	1,112	1,337	-16.8%	-3.9%	-12.9%
WW	465	593	-21.6%	-11.2%	-10.4%	1,548	1,861	-16.8%	-7.5%	-9.3%
ONCOLOGY										
US	394	305	29.2%	29.2%	-	1,090	823	32.4%	32.4%	-
Intl	776	807	-3.8%	14.3%	-18.1%	2,332	2,422	-3.7%	14.2%	-17.9%
WW	1,170	1,112	5.2%	18.4%	-13.2%	3,422	3,245	5.5%	18.9%	-13.4%
IMBRUVICA										
US	98	42	*	*	-	253	81	*	*	-
Intl	86	14	*	*	**	201	27	*	*	**
WW	184	56	*	*	**	454	108	*	*	**
VELCADE										
US	-	-	-	-	-	-	-	-	-	-
Intl	329	389	-15.4%	0.1%	-15.5%	1,012	1,200	-15.7%	-1.0%	-14.7%
WW	329	389	-15.4%	0.1%	-15.5%	1,012	1,200	-15.7%	-1.0%	-14.7%
ZYTIGA										
US	276	252	9.5%	9.5%	-	784	716	9.5%	9.5%	-
Intl	272	316	-13.9%	3.4%	-17.3%	866	926	-6.5%	12.2%	-18.7%
WW	548	568	-3.5%	6.1%	-9.6%	1,650	1,642	0.5%	11.0%	-10.5%
OTHER ONCOLOGY										
US	20	11	81.8%	81.8%	-	53	26	*	*	-
Intl	89	88	1.1%	19.3%	-18.2%	253	269	-5.9%	11.5%	-17.4%
WW	109	99	10.1%	26.2%	-16.1%	306	295	3.7%	19.5%	-15.8%
CARDIOVASCULAR / METABOLISM / OTHER [5]										
US	1,171	950	23.3%	23.3%	-	3,522	2,603	35.3%	35.3%	-
Intl	415	472	-12.1%	1.8%	-13.9%	1,278	1,492	-14.3%	-1.9%	-12.4%
WW	1,586	1,422	11.5%	16.1%	-4.6%	4,800	4,095	17.2%	21.7%	-4.5%
XARELTO										
US	461	414	11.4%	11.4%	-	1,374	1,094	25.6%	25.6%	-
Intl	-	-	-	-	-	-	-	-	-	-
WW	461	414	11.4%	11.4%	-	1,374	1,094	25.6%	25.6%	-
INVOKANA / INVOKAMET										
US	322	169	90.5%	90.5%	-	890	376	*	*	-
Intl	18	5	*	*	**	46	9	*	*	**
WW	340	174	95.4%	97.3%	-1.9%	936	385	*	*	**
PROCRIT / EPREX										
US	177	184	-3.8%	-3.8%	-	519	538	-3.5%	-3.5%	-
Intl	86	123	-30.1%	-17.1%	-13.0%	289	398	-27.4%	-14.4%	-13.0%
WW	263	307	-14.3%	-9.1%	-5.2%	808	936	-13.7%	-8.2%	-5.5%
OTHER										
US	211	183	15.3%	15.3%	-	739	595	24.2%	24.2%	-
Intl	311	344	-9.6%	3.8%	-13.4%	943	1,085	-13.1%	-1.5%	-11.6%
WW	522	527	-0.9%	7.9%	-8.8%	1,682	1,680	0.1%	7.6%	-7.5%
TOTAL PHARMACEUTICAL										
US	4,509	4,723	**-4.5%**	**-4.5%**	-	13,423	13,076	**2.7%**	**2.7%**	-
Intl	3,185	3,584	**-11.1%**	**5.5%**	**-16.6%**	9,943	11,238	**-11.5%**	**4.3%**	**-15.8%**
WW	$ 7,694	8,307	**-7.4%**	**-0.3%**	**-7.1%**	$ 23,366	24,314	**-3.9%**	**3.4%**	**-7.3%**

See footnotes at end of schedule

REPORTED SALES vs. PRIOR PERIOD ($MM)

	THIRD QUARTER					NINE MONTHS				
			% Change					% Change		
	2015	2014	Reported	Operational [1]	Currency	2015	2014	Reported	Operational [1]	Currency
MEDICAL DEVICES [2]										
CARDIOVASCULAR CARE										
US	$ 239	221	8.1%	8.1%	-	$ 702	640	9.7%	9.7%	-
Intl	285	321	-11.2%	3.1%	-14.3%	895	1,010	-11.4%	2.7%	-14.1%
WW	524	542	-3.3%	5.2%	-8.5%	1,597	1,650	-3.2%	5.4%	-8.6%
DIABETES CARE										
US	205	244	-16.0%	-16.0%	-	631	658	-4.1%	-4.1%	-
Intl	265	314	-15.6%	1.1%	-16.7%	817	970	-15.8%	0.1%	-15.9%
WW	470	558	-15.8%	-6.4%	-9.4%	1,448	1,628	-11.1%	-1.6%	-9.5%
DIAGNOSTICS [6]										
US	-	-	-	-	-	-	456	**	**	-
Intl	16	44	-63.6%	-39.8%	-23.8%	62	492	-87.4%	-82.7%	-4.7%
WW	16	44	-63.6%	-39.8%	-23.8%	62	948	-93.5%	-91.0%	-2.5%
ORTHOPAEDICS										
US	1,312	1,272	3.1%	3.1%	-	3,942	3,858	2.2%	2.2%	-
Intl	869	1,072	-18.9%	-5.0%	-13.9%	2,897	3,376	-14.2%	-0.8%	-13.4%
WW	2,181	2,344	-7.0%	-0.7%	-6.3%	6,839	7,234	-5.5%	0.8%	-6.3%
SPECIALTY SURGERY / OTHER										
US	420	413	1.7%	1.7%	-	1,275	1,254	1.7%	1.7%	-
Intl	401	445	-9.9%	5.1%	-15.0%	1,258	1,383	-9.0%	4.8%	-13.8%
WW	821	858	-4.3%	3.5%	-7.8%	2,533	2,637	-3.9%	3.3%	-7.2%
SURGICAL CARE										
US	567	564	0.5%	0.5%	-	1,672	1,654	1.1%	1.1%	-
Intl	832	957	-13.1%	1.1%	-14.2%	2,599	2,950	-11.9%	1.4%	-13.3%
WW	1,399	1,521	-8.0%	0.9%	-8.9%	4,271	4,604	-7.2%	1.3%	-8.5%
VISION CARE										
US	262	232	12.9%	12.9%	-	758	780	-2.8%	-2.8%	-
Intl	421	472	-10.8%	5.8%	-16.6%	1,202	1,392	-13.6%	1.4%	-15.0%
WW	683	704	-3.0%	8.1%	-11.1%	1,960	2,172	-9.8%	-0.2%	-9.6%
TOTAL MEDICAL DEVICES										
US	**3,005**	**2,946**	**2.0%**	**2.0%**	**-**	**8,980**	**9,300**	**-3.4%**	**-3.4%**	**-**
Intl	**3,089**	**3,625**	**-14.8%**	**0.1%**	**-14.9%**	**9,730**	**11,573**	**-15.9%**	**-2.4%**	**-13.5%**
WW	**$ 6,094**	**6,571**	**-7.3%**	**0.9%**	**-8.2%**	**$ 18,710**	**20,873**	**-10.4%**	**-2.9%**	**-7.5%**

* Percentage greater than 100%
** Not meaningful
(1) Operational growth excludes the effect of translational cur
(2) Unaudited
(3) Prior year amounts have been reclassified to conform to current year product disclosure
(4) Reported as U.S. sales
(5) Previously referred to as Other
(6) Reflects Diagnostics divestiture June 30, 2014